Marc du Plooy

Head of Wealth Management Cluster

Marc has more than 30 years of experience in the financial services industry and has served as a director of the Financial Intermediary Association (FIA) and chaired the FIA's Investment Management Committee, which includes consulting to the Financial Sector Conduct Authority (FSCA) on draft legislation around investment management and developing ethics and standards for the investment management industry. Marc was the CEO of Wealth Associates until the acquisition by Carmel Wealth.

Education

RE 1 (2014), RE 3 (2015) & RE 5 (2021)

Post Graduate Diploma: Investment Management (2018 – 2019)
Milpark Business School

Class of Business Training Investments (2019)
Milpark Business School

Executive Development Program (2000)
Gordon Institute of Business Science

Postgraduate (Bachelor of Technology) (Financial Management and Internal Auditing) (1996) Technicon SA

National Diploma: Internal Auditing (1991)
Wits Technicon

Work Experience

Wealth Associates SA, Chief Executive Officer (2009 to 2023)

National Financial Partners (Pty) Ltd (2005 – 2008)

Self Employed / Entrepreneur (2001 - 2006)

- Started up a Business Consulting company which did Business Strategy Consulting, Mergers & Acquisitions (mergers, acquisitions, turn arounds, due diligence, financial analysis, start-ups), Interim Management, and Expense Reduction.
  Clients included:
  NMG Consultants and Actuaries, Safrican, IFAnet, Momentum Actuaries and Consultants, Medscheme, Spescom [via Corporate Renewal for ABSA], Balmoral Air, Norse Air, Ovation, National Financial Partners.
- Started up a Business Software & Solutions company - products and services included Webvault, Money Sense & Budget Sense, Robotic Call centre & Information lines, and Voice2email (registered Vodacom WASP).
  Clients included:
  BAT, Santam, Di Data, Thebe, Santam (clients), Momentum Multiply (clients), Pfizer, Touchbase, Sanlam Reality (clients), National Gambling, RCS, Adcorp, Liberty Life, Abacus, Financial Fitness, Pam Golding, SARS, PEG, Platinum Life, ABSA bank.

Fedsure Group (1986 - 2001)

- Appointed to the Group Process Re-engineering Project with Gemini Consulting.
- Promoted to chief operating officer and oversaw the Norwich takeover and integration.
- Appointed as deputy managing director of the combined Retirement Funds operation.
- Ran a Financial Review and Discipline project with Johnston Wallace and Brown.
- Appointed as non-executive director of several Fedsure Group financial services subsidiaries, including Safrican Life.

wealth associates

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